

**K-12**

	Operation	Location	2015 F&B revenue	2015 F&B purchases	Audience size	Percent free/ reduced price lunch in 2015	No. of schools	Good to know
1	New York City Department of Education	New York City	\$445,660,949	\$469,267,990	978,448	79%	1,634	Lunches feature locally grown or locally sourced foods every Thursday
2	Los Angeles Unified School District	Los Angeles	\$385,489,147	\$418,032,426	647,914	75%	983	Reintroducing flavored milk to curb waste
3	City of Chicago School District 299	Chicago	\$179,789,238	\$174,819,397	391,085	86%	595	Part of a six-school purchasing alliance
4	Miami-Dade County Public Schools	Miami	\$165,912,549	\$168,491,888	358,215	84%	534	Serves nearly 200,000 lunches a day
5	Houston Independent School District	Houston	\$120,098,293	\$106,717,392	217,238	80%	283	By year's end, 35 schools will be under construction, some with new cafeterias
6	Hawaii State Department of Education	Honolulu	\$118,763,176	\$133,715,942	188,913	50%	288	The only public school district in Hawaii raised meal prices in 2015
7	Clark County School District	Las Vegas	\$111,078,664	\$109,673,019	324,330	57%	363	"Taste it Tuesday" kid-tests new dishes
8	Hillsborough County Public Schools	Tampa, Fla.	\$107,180,245	\$109,705,322	206,476	60%	310	Won acclaim for a color-coded tray that helps kids make healthy choices
9	Broward County Public Schools	Fort Lauderdale, Fla.	\$100,415,805	\$98,149,033	265,129	60%	349	Hasn't served fried foods for 15 years
10	Dallas Independent School District	Dallas	\$98,479,737	\$93,886,370	160,493	89%	234	Provides private catering services
11	Gwinnett County Public Schools	Suwanee, Ga.	\$86,351,189	\$83,047,307	173,430	55%	132	New menus are tailored to age groups
12	Orange County Public Schools	Orlando, Fla.	\$80,833,245	\$91,237,979	191,207	61%	249	Partnered with restaurateur John Rivers for local sourcing initiative
13	The School District of Palm Beach County	West Palm Beach, Fla.	\$75,560,667	\$75,491,665	186,340	60%	269	Redesigned high school cafeterias take a food court-style approach
14	Fairfax County Public Schools	Falls Church, Va.	\$74,320,236	\$95,645,129	186,215	27%	218	New FSD is a school salad bar advocate
15	School District of Philadelphia	Philadelphia	\$73,305,612	\$69,369,863	129,997	86%	214	Some schools rely on satellite kitchens
16	Memphis City Schools	Memphis, Tenn.	\$73,041,974	\$72,750,505	146,323	68%	290	Merged with Shelby County in 2013
17	Prince George's County Public Schools	Upper Marlboro, Md.	\$66,020,237	\$72,379,349	126,551	61%	209	Late-night program provides dinner to students in 22 community facilities
18	Charlotte-Mecklenburg Schools	Charlotte, N.C.	\$61,837,969	\$59,732,242	144,733	55%	160	New food rescue program curbs waste
19	San Diego Unified School District	San Diego	\$60,290,092	\$56,849,674	130,029	59%	225	Recently expanded halal offerings
20	Duval County Public Schools	Jacksonville, Fla.	\$54,369,557	\$54,843,367	129,651	50%	205	Culinary center offers student classes



SENIOR LIVING



	Operation	Headquarters	2015 total resident capacity	2015 total properties	Good to know
1	Brookdale Senior Living	Brentwood, Tenn.	113,022	1,140	Runs in-house culinary institute to train chefs
2	Holiday Retirement	Lake Oswego, Ore.	41,508	306	Guests can reserve private dining rooms
3	Life Care Services	Des Moines, Iowa	25,989	110	Dining credits accepted at on-site restaurants
4	Five Star Senior Living	Newton, Mass.	25,133	228	Menus are designed by celeb chef Brad Miller
5	Sunrise Senior Living	McLean, Va.	25,065	245	Technology unites menus at its 245 properties
6	Erickson Living	Catonsville, Md.	23,476	17	Dining concepts are unique to each location
7	Atria Senior Living	Louisville, Ky.	20,536	154	Some sites boast cooking classes, guest chefs
8	Senior Lifestyle	Chicago	17,324	179	Weekly action stations bring cooking out front
9	Capital Senior Living	Dallas	15,100	117	Spotlights each facility's chef on its website
10	Meridian Senior Living	Hickory, N.C.	9,000	118	Monthly events include cookouts
11	Enlivant	Chicago	8,700	187	Menus are tailored to regional preferences
12	USA Properties Fund	Roseville, Calif.	8,261	56	Committed to green-building practices
13	Century Park Associates	Cleveland, Tenn.	7,747	50	Themed dinners and luncheons are the norm
14	Brightview Senior Living	Baltimore	7,320	56	New Baltimore community includes a pub
15	Leisure Care/One Eighty	Seattle	7,233	31	This provider plays up a "fun" experience
16	Elmcroft Senior Living	Louisville, Ky.	7,069	83	Hosts in-house chef contest to test menu items
17	Integral Senior Living	Carlsbad, Calif.	6,598	52	Culinary committees seek residents' input
18	Watermark Retirement Communities	Tucson, Ariz.	6,432	36	Housemade finger foods replace prepackaged
19	Hawthorn Retirement Group	Vancouver, Wash.	5,547	42	Includes 59 U.S. properties in 18 states
20	Benchmark Senior Living	Waltham, Mass.	5,116	50	Chefs held a fine-dining event for a wine club

Source: Technomic's Noncommercial Digital Resource Library

Note: F&B revenue and purchase information not available



BUSINESS & INDUSTRY

	Operation	Location	2015 F&B revenue	2015 F&B purchases	Audience size	Good to know
1	Microsoft Redmond Campus	Redmond, Wash.	\$110,000,000	\$120,000,000	55,000	Ingredient innovation is a cornerstone
2	3M Center	St. Paul, Minn.	\$39,000,000	\$33,000,000	24,000	HQ recently completed major renovation
3	Fiat Chrysler Headquarters and Technology Center	Auburn Hills, Mich.	\$23,000,000	\$18,000,000	17,000	Offerings include Aramark's branded Zoca Mexican concept and a Subway
4	Sprint Headquarters	Overland Park, Kan.	\$18,000,000	\$13,000,000	15,000	Amenities include desk delivery
5	Amgen Headquarters	Thousand Oaks, Calif.	\$17,000,000	\$13,000,000	13,000	Sustainability is key at this Eurest site
6	Amazon Headquarters	Seattle	\$15,000,000	\$10,000,000	12,000	New orblike HQ to have an indoor forest
7	Nike World Campus	Beaverton, Ore.	\$12,000,000	\$9,600,000	9,200	Menu items are named after athletes
8	Cisco Headquarters	San Jose, Calif.	\$12,000,000	\$8,600,000	9,800	Cafeterias are spread over 50 buildings
9	Intel - Ocotillo Campus	Chandler, Ariz.	\$11,000,000	\$10,000,000	14,000	Foodservice includes nights, weekends
10	Home Depot Store Support Center	Atlanta	\$9,900,000	\$9,100,000	12,000	One cafeteria, made-to-order options
11	Anadarko The Woodlands Campus (includes Allison & Hackett Towers, Timberloch Place)	The Woodlands, Texas	\$9,900,000	\$7,000,000	8,100	Big windows and patio seating offer views of Lake Robbins; offerings include red curry marinated pork chops
12	DuPont Chestnut Run Plaza Campus	Wilmington, Del.	\$9,300,000	\$6,900,000	9,300	18,000-sq.-ft. cafe can hold 400 guests
13	Walt Disney Studios Headquarters	Burbank, Calif.	\$9,300,000	\$6,700,000	7,600	Walt's Chili is a signature dish
14	Oracle Headquarters	Redwood City, Calif.	\$8,900,000	\$6,300,000	7,300	On-site pizza delivery is among its perks
15	Allstate Headquarters	Northbrook, Ill.	\$7,500,000	\$5,300,000	6,100	HQ houses a Red Mango yogurt concept
16	Sears Holdings Headquarters	Hoffman Estates, Ill.	\$7,200,000	\$6,600,000	8,900	Aramark serves the troubled retailer
17	BP North American Headquarters	Houston	\$7,200,000	\$5,100,000	5,900	Consolidating workers into fewer sites
18	JCPenney Headquarters	Plano, Texas	\$7,000,000	\$6,400,000	8,700	Shops and eateries are flocking to Plano
19	Bank of America Tower	New York City	\$6,900,000	\$4,900,000	5,600	NYC's third tallest building has four cafes
20	Target Plaza	Minneapolis	\$6,800,000	\$6,200,000	8,400	An on-site herb garden serves its cafes

Source: Technomic's Noncommercial Digital Resource Library

Note: All B&I figures are Technomic estimates



COLLEGE & UNIVERSITY

	Operation	Location	2015 F&B revenue	2015 F&B purchases	Audience size	Good to know
1	Michigan State University	East Lansing, Mich.	\$98,000,000	\$30,000,000	50,000	Participates in a visiting-chef program
2	University of Massachusetts Amherst	Amherst, Mass.	\$91,000,000	\$26,000,000	28,518	Ranked No. 1 on Princeton Review's 2016 list of best campus food
3	University of Connecticut	Storrs, Conn.	\$69,678,201	\$23,095,196	30,525	FSD Dennis Pierce awarded NACUFS
4	Boston University	Boston	\$69,004,000	\$19,500,000	30,637	Recently upgraded its vegan offerings
5	Purdue University (Main Campus)	West Lafayette, Ind.	\$62,282,691	\$18,076,110	39,712	Upped meal plan flexibility to address growth
6	University of California, Los Angeles	Los Angeles	\$61,752,455	\$18,476,495	43,239	Allows students to donate meal swipes
7	University of Maryland	College Park, Md.	\$59,427,068	\$20,859,524	37,610	Uses biometric scanners for meal plans
8	Virginia Polytechnic Institute and State University	Blacksburg, Va.	\$58,000,000	\$19,000,000	31,224	Testing food delivery via drone
9	Harvard University	Cambridge, Mass.	\$56,000,000	\$22,000,000	10,000	Ended a three-week strike with workers
10	University of California, Berkeley	Berkeley, Calif.	\$55,200,000	\$15,100,000	36,204	Partnered with a local chef for cafe revamp
11	University of Southern California	Los Angeles	\$55,200,000	\$21,600,000	41,000	Growing 2,640 plants in aeroponic garden
12	Cornell University	Ithaca, N.Y.	\$53,199,522	\$15,590,796	21,904	On-site dairy plant is certified kosher
13	University of Illinois at Urbana-Champaign	Urbana, Ill.	\$52,200,000	\$25,000,000	43,603	Workers' nitrile gloves are recycled into benches
14	Syracuse University	Syracuse, N.Y.	\$51,720,000	\$13,165,000	21,267	Donates leftover food to local charities
15	University of Colorado Boulder	Boulder, Colo.	\$50,460,503	\$31,112,253	32,000	New dining commons is set to open in 2017
16	New York University	New York City	\$50,000,000	\$25,000,000	25,000	Dedicated app lets students donate meals
17	University of Michigan	Ann Arbor, Mich.	\$50,000,000	\$17,500,000	43,651	Raised wages to attract student employees
18	University of Minnesota Twin Cities	Minneapolis	\$50,000,000	\$9,500,000	52,000	Approved a \$105M renovation plan this fall
19	The Ohio State University (Main Campus)	Columbus, Ohio	\$49,243,878	\$20,625,214	63,058	Second-year students must buy meal plans
20	University of Notre Dame	Notre Dame, Ind.	\$48,000,000	\$22,801,701	11,816	North Dining Hall undergoing renovation



HOSPITALS



	Operation	Location	2015 F&B revenue	2015 F&B purchases	No. of beds	Good to know
1	Massachusetts General Hospital	Boston	\$20,526,442	\$17,113,932	975	Boosts coffee sales with global program
2	Florida Hospital	Orlando, Fla.	\$16,977,268	\$22,813,789	2,393	Menu reflects hospital's Healthy 100 plan
3	Barnes-Jewish Hospital	St. Louis	\$15,006,028	\$16,362,360	1,206	Revamped on-site food hall to full-service
4	New York Presbyterian Hospital	New York City	\$14,419,020	\$1,502,404	2,049	Streets of New York station reflects city fare
5	Yale New Haven Hospital	New Haven, Conn.	\$10,805,478	\$13,563,114	1,266	Uses tablets to survey diner feedback
6	Mount Sinai Hospital	New York City	\$10,520,826	N/A	1,007	Main cafeteria features an all-kosher area
7	Houston Methodist Hospital	Houston	\$8,944,144	\$14,602,540	914	Cafe entrees contain less than 500 calories
8	Mayo Clinic Hospital Rochester	Rochester, N.Y.	\$8,720,797	\$8,805,461	1,079	Transitioning to an outside contractor
9	Carolinas Medical Center	Charlotte, N.C.	\$8,663,070	\$25,445,883	1,030	Transitioned to a new contractor in 2016
10	Beaumont Hospital - Royal Oak	Royal Oak, Mich.	\$7,507,464	\$5,308,285	979	Online ordering available for on-site market
11	Baystate Medical Center	Springfield, Mass.	\$7,474,657	\$4,546,162	682	Highlights local food products on its menus
12	Baptist Hospital	Miami	\$7,276,558	\$8,494,518	705	Won the 2016 Taste of Miami challenge
13	St. Josephs Hospital	Tampa, Fla.	\$7,228,910	\$9,043,484	1,006	Twigs Cafe is run by a CIA graduate
14	Children's Medical Center Of Dallas	Dallas	\$6,761,139	\$6,806,052	373	Hosts Food Truck Fridays
15	GHS Greenville Memorial Hospital	Greenville, S.C.	\$6,670,865	\$5,240,096	697	Late-night options open Fridays and Saturdays
16	Willis-Knighton Health System	Shreveport, La.	\$6,430,118	\$10,521,481	644	New location will feature patient dining room
17	UMass Memorial Medical Center	Worcester, Mass.	\$6,169,135	\$9,880,959	572	Hospital workers can order meals online
18	Baptist Medical Center	Jacksonville, Fla.	\$6,143,411	\$7,756,781	867	Cafe action station provides menu variety
19	Parkland Health and Hospital System	Dallas	\$5,938,273	\$7,129,443	800	Upgraded \$1.3B facility opened in 2015
20	Montefiore Medical Center	Bronx, N.Y.	\$5,932,263	\$987,489	1,455	Switched from white to brown rice